

The market report “Container Terminal Project Pipeline 2016” focuses on container terminal projects scheduled for completion from 2016 onwards - worldwide. The main contribution of the report is a list of future container terminal projects and its analysis.

CONTENTS

Abbreviations and Symbols

Executive Summary	1 - 5
Chapter 1: Container Throughput Forecast	6 - 14
Summary	7
Global Forecast 2021	8
Forecast Methodology	9
Forecast 2021 by Region	10 - 11
Review of Container Throughput	12- 14
Chapter 2: Capacity and Investment Projection	15 - 27
Summary	15
CT Capacity 2000-2015	17
CT Excess Capacity 2015	18
CT Capacity Projection 2021	19
Regional Capacity Utilization 2015	20
Regional Capacity Utilization 2021	21
Investment Requirements	22 - 25
Terminal Automation	26 - 27
Chapter 3: Container Terminal Project Pipeline	28 - 43
<u>a) Project Pipeline:</u>	
Introduction	29
Identified Container Terminal Projects	30
Project Clusters	31
Project Pipeline by Project Status	32 - 33
Project Pipeline by Type of Investment	34 - 35
Project Pipeline by Region	36
Project Pipeline per Country	37
 <u>b) Project Execution:</u>	
Project Pipeline vs. Throughput Forecast	39 - 40
Project Pipeline vs. Executed Projects	41
Project Postponements	42
Retrospective 2015	43

Chapter 4: Analysis by World Region	44 - 80
<u>a) Americas:</u>	
Summary	45
Throughput by Country 2015	46
Throughput Review & Outlook	47- 48
Largest Projects up to 2021	49
Supply / Demand Assessment until 2018	50
Supply / Demand Assessment until 2021	51
Capacity Projection	52
<u>b) Europe:</u>	
Summary	53
Throughput by Country 2015	54
Throughput Review & Outlook	55- 56
Supply / Demand Assessment until 2018	58
Supply / Demand Assessment until 2021	59
Capacity Projection	60
<u>c) Middle East & Africa:</u>	
Summary	61
Throughput by Country 2015	62
Throughput Review & Outlook	63- 64
Supply / Demand Assessment until 2018	66
Supply / Demand Assessment until 2021	67
Capacity Projection	68
<u>d) China:</u>	
Summary	69
Throughput Outlook	70
Largest Projects up to 2020	71
Capacity Projection	72
<u>e) Asia (excl. China):</u>	
Summary	73
Throughput by Country 2015	74
Throughput Review & Outlook	75- 76
Supply / Demand Assessment until 2018	78
Supply / Demand Assessment until 2021	79
Capacity Projection	80

ANNEX:	81 - 170
<u>a) Throughput:</u>	
Table: Throughput Forecast 2021 by Region	82
Throughput Forecasting Methodology	83 - 85
<u>b) Capacity:</u>	
Table: Capacity Projection 2021 by Region	86
<u>c) Supply vs. Demand:</u>	
Methodology - Assessment Supply vs. Demand	87
Tables: Supply/Demand Assessment by Region	88 - 91
<u>d) Other Issues:</u>	
Tables: Automated Terminals	92 - 95
Major Transshipment Ports	96 - 101
<u>e) Project Pipeline (Tables):</u>	
Introduction & Annotations	102 - 105
Americas	106 - 122
Europe	123 - 136
Middle East & Africa (MEA)	137 - 137
China	148 - 151
Asia (excl. China)	152 - 166
<u>f) Definition of Regions, Country Codes</u>	167 - 170

For further information, please contact
 Mr. Daniel Schaefer
 Phone: +49 (0) 171 6974549
dschaefer@dsresearch.de
 or visit www.dsresearch.de