

CONTAINER TERMINAL FORESIGHT 2026

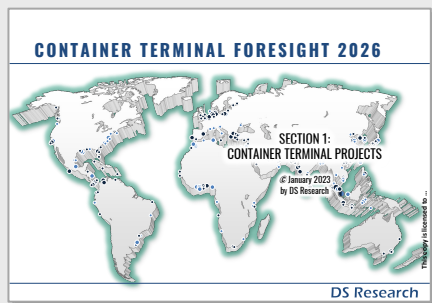
The background features a stylized, light green and beige graphic of a container terminal crane structure. In the lower-left foreground, there is a dark green silhouette of a person wearing a hard hat and holding a mobile phone to their ear.

SECTION 1: Container Terminal Projects
SECTION 2: Container Handling Equipment

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BROCHURE

“Container Terminal Foresight 2026” includes a detailed assessments of upcoming container terminal projects, as well as the container handling equipment market. The market report is subdivided into two separate sections:

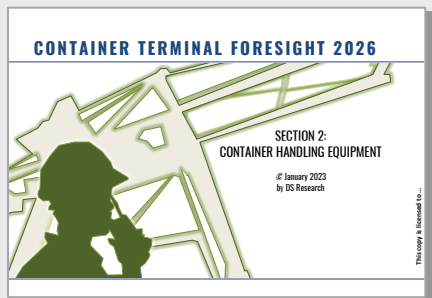


Section 1: Container Terminal Projects

(99 pages, PDF + Excel file)

This section provides information on all future container terminal projects.

The main contribution of this section is a global project list of about 400 future container terminal and multi-purpose terminal projects, as well as an outlook on project execution.



Section 2: Container Handling Equipment

(121 pages, PDF file)

This section provides a classical market analysis on the CHE equipment market – accounting for US\$ 6.9bn average annual sales between 2020 - 2022 – and gives a reasonable market outlook until 2026. All major types of machinery employed with container handling are included.

The market report targets at a clear visual presentation based on factual information. It includes over 220 pages provided in PDF format, plus an Excel project list. The price of the market report starts at € 3'500.-, for both section and € 2'100.- for one section.

SECTION 1 – CONTAINER TERMINAL PROJECTS (EXCEL)

About 400 future container/multi-purpose terminal projects were identified. The project list is provided as an Excel table, including information on various project details:

- project size, in terms of additional container handling **capacity** (TEU p.a.),
- current **project status** (e.g. under construction, announced, masterplan),
- **type of investment** (e.g. greenfield site, reconstruction, expansion),
- scheduled **year of completion**,
- **prospect** to get executed,
- ... further project details; comments on the project; sources of information.

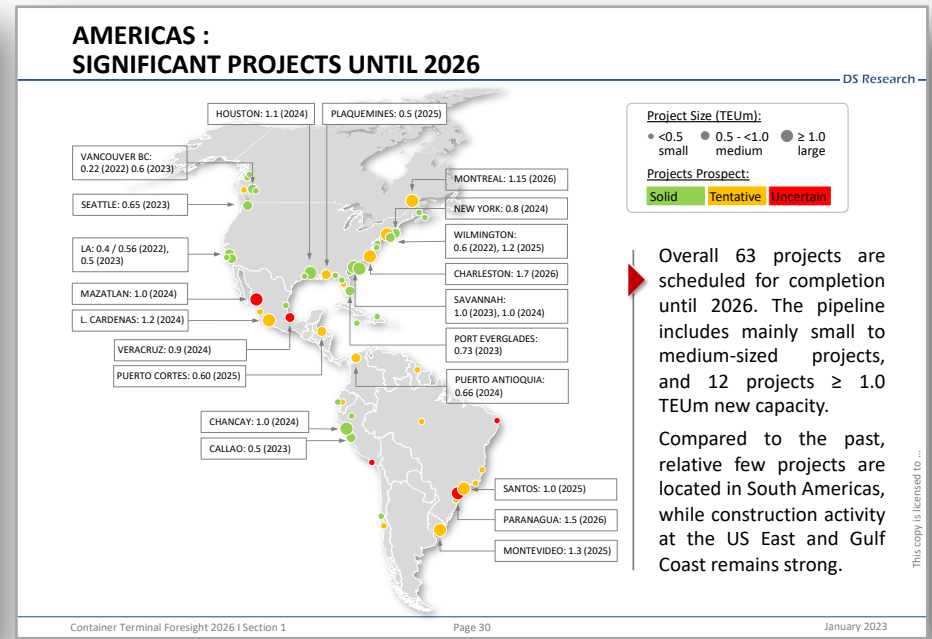
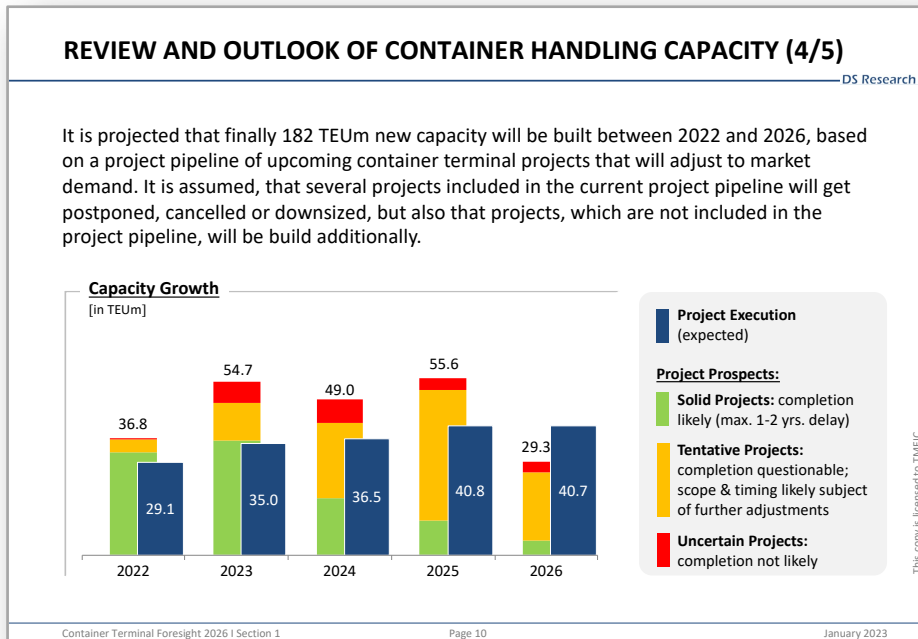
Prospect	SEQ No.	Coutry & Port (Name)	Project / Terminal (Name)	Operator / Sharehold. (Company Name)	Capacity (TEUm)	Quay (in m)	Investment Type (US\$m)	Status	Completion (Year)
Egypt									
	1239	Abu Qir	Hutchison Ports Abu Qir	HPH	2.00	1,200	Greenfield 730	Construction	2024 e
	616b	Ain Sokhna	Ain Sokhna Phase 2	DP World	0.50 e	600	Expansion	Construction	2023 e
	1281	Ain Sokhna	- Simplified project list -	HPH, CMA CGM, COSCO	1.00 e		Greenfield	Masterplan	2026 e
	1117	Alexandria	Berths 55-62	CMA CGM	1.50		Greenfield	Construction	2024 e
	1279	Alexandria	El Dekheila	HPH, TIL	1.00 e		Expansion	Masterplan	2026+
	1280	Damietta	Damietta CHC		0.10 e	380	Upgrade	Construction	2023 e
	614	Damietta	CT 2, "Tahya Misr 1"	Damietta Alliance Container Terminal (Hapag-Lloyd (39%), Eurogate (29,5%), Contship (29,5%))	3.30	1,970	Reconstr. 825	Announced	2024
	619	Port Said	East Container Terminal 2 (CT2)	(PSA potentially)	2.50	1,200	Expansion 331	Announced	2025
	1119	Port Said	Suez Canal Container Terminal	APMT (55%), COSCO (20%), Suez Canal Authority (10.3%), National Bank of	1.00 e	450	Expansion	Announced	2025 e
	968	Port Said	East Container Terminal 3 (CT3)		2.50 e	1,200	Expansion	Masterplan	2026+ e
	620	Safaga	New CT		0.20 e	400	Greenfield 400	Delay / Cancel	2022

SECTION 1 - CONTAINER TERMINAL PROJECTS (PDF)

This section of the market report includes a description and an assessment of the project pipeline; it intends to give an overview of which container terminals are planned where, when they are scheduled for completion and what the prospects of realization are.

Chapter 1: Container Terminal Project Pipeline, takes a detailed look at the project pipeline, i.e. maritime port projects targeting to increase container handling capacity at container or multi-purpose terminals, and ends with the prospect of the project pipeline to get implemented.

Chapter 2: Analysis by World Region, provides an assessment on a regional level, including a review and outlook of container throughput, and the amount of projects considered to get finally executed per region..



SECTION 2 – CONTAINER HANDLING EQUIPMENT (PDF)

This section contains a classical market analysis of container handling equipment, including a review and outlook per type of equipment.

Types of equipment include:

STS, MHC, RTG, RMG, ASC, straddle carriers, reachstackers, ECH, FCH, terminal tractors, AGV

Core findings refer to:

- Market size / unit sales
- Regional distribution
- Competitors & market shares
- Replacement demand/ operational fleet
- Terminal automation
- Market outlook for each type of equipment until 2026
- Specific issues, such as automated equipment.

MARKET DEMARCATION (1/2)

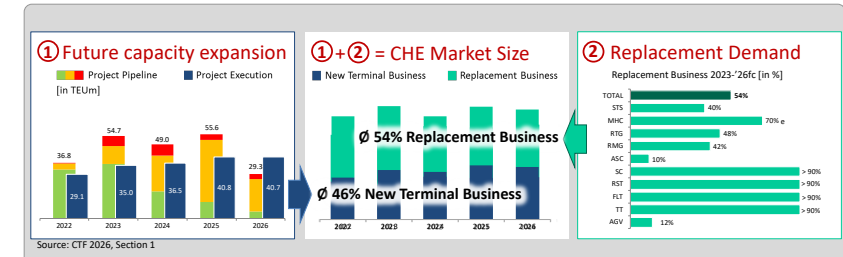
This report covers all types of dedicated container handling equipment which is listed under three main categories. AGVs, quay and yard cranes are in general project-related business.

- #### QUAY CRANES
- Ship-to-Shore Crane (STS)
 - Mobile Harbour Crane (MHC)

CONTAINER HANDLING EQUIPMENT (CHE)

EXECUTIVE SUMMARY: CHE MARKET FORECAST 2026 (1/3)

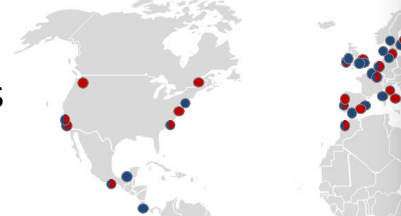
The market forecast is based on 1) future capacity expansions derived from Section 1 of this report, which mainly have an impact on quay and yard cranes sales, as well as 2) assumptions on unit replacements, which mainly have an impact on mobile equipment sales.



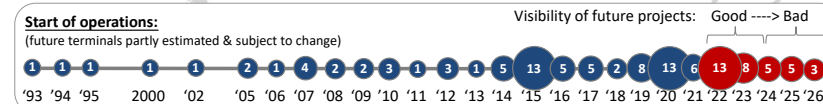
A main forecasting uncertainty regards the amount of new-built capacity, because projects tend to get adapted to market demand. If capacity expansions would turn out to be 10% lower than forecasted, the CHE market would turn out to account for 4.6% less sales than forecasted.

TERMINAL AUTOMATION OVERVIEW

Automated Terminals*: Existing (YE 2021) ● Planned



The number of automated terminals* has increased significantly in container terminals by year end 2021, and 30 automated terminals are planned until 2026 (excluding further automation projects at existing facilities).



ORDER FORM

CONTAINER TERMINAL FORESIGHT 2026 ORDER FORM

Please complete and return by email /or by post to:

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D-01665 Klipphausen
GERMANY
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Please supply us the following sections of the market report "Container Terminal Foresight 2026":

- Section 1: Container Terminal Projects
- Section 2: Container Handling Equipment

- Single-user license (one authorized user)
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Price (ex. VAT) according to the number of sections ordered and users/type of license:

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