

CONTAINER TERMINAL PROJECTS 2026

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ABOUT THE MARKET REPORT

The market report focuses on upcoming container terminal projects scheduled for completion in 2026 and beyond. The main contribution of the report is a project list of future container terminal expansions and its analysis.

Project Pipeline

The report provides a full list of announced projects, which target to supply additional container handling capacity (in Excel). Included are maritime container terminals and multi-purpose terminals. Main project details are provided for each project, such as current project status, scheduled year of completion, new capacity (in TEU), prospect of success, operator.

Analysis

It is not unusual that project plans get adjusted to market demand, i.e. projects get delayed or cancelled. Therefore, **the report provides a reasonable projection of finally executed capacity expansions until 2030.**

The market report is comprehensive and meant to be scanned quickly. It includes 100 pages, provided as a PDF, plus the project list in Excel. The price of the report is € 2'100.- for single-user and 2'500.-€ for multi-user.

For further information please refer to www.dsresearch.de,
or contact Daniel Schaefer, Phone: +49 (0) 171 6974549, dschaefer@dsresearch.de

PROJECT PIPELINE

Overall, we've listed over 300 projects scheduled for completion from 2026 until 2030, nearly 100 projects scheduled for completion beyond 2030 and 200 projects completed during the last 3 years. All projects combined represent a volume of over 580 million TEU additional container handling capacity.

The project list is provided as an Excel table; the following project details are included:

Prospect of success, Location (Country, Port, Terminal/ Project Name), Developer, Operator, Capacity (in TEU), Quay Line (in m), Berth Depth (in m), Type of Project (greenfield, reconstruction, expansion, upgrade), Investment (in US\$), Status (under construction, announced, masterplan), Year of Completion, Comments, Sources – some details are estimated or partly provided.

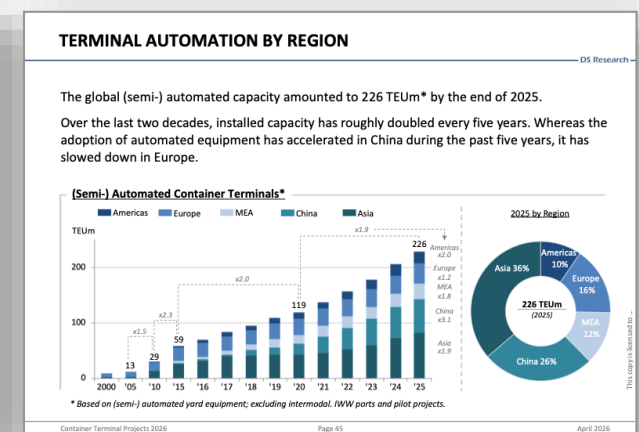
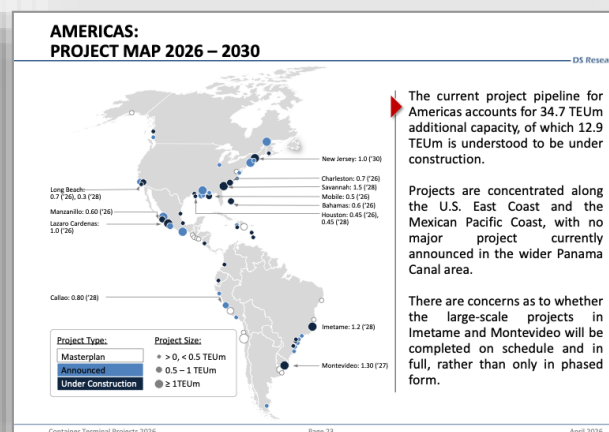
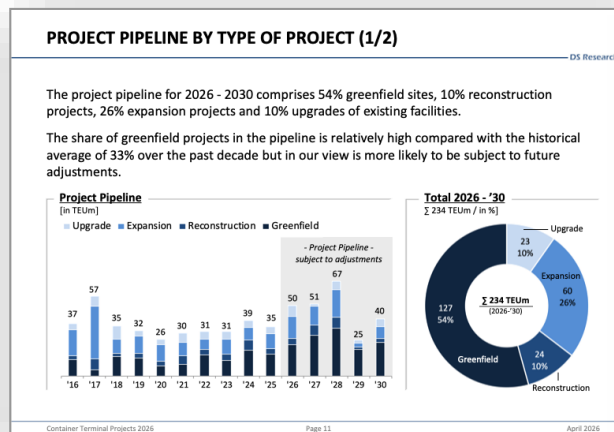
Project Pipeline:

	(Name)	(Name)		(Name)	(Company Name)	(TEUm)	(in m)	(in m)		(US\$m)		(Year)		
SEQ No.	Country	Port	Prospect	Project / Terminal	Operator	Capacity	Quay	Berth Depth	Invest. Type	Invest.	Status	Completion	MPT	Autom
796	Indonesia	Bitung		Bitung Port (SEZ) - Phase 2 & 3	TBD	1.20	820		Greenfield		Delay / Cancel	2028+		
1167	Indonesia	Jayapura		Pelindo IV		0.05 e	150		Expansion		Completed	2022	Aug	
1168	Indonesia	Kendari		Kendari New Port Expansion		0.50 e	200		Greenfield		Deleted	2024		
269b	Indonesia	Kijing (West Kalimantan)		Kijing Terminal - Phase 1	Pelindo II	0.75	0		Upgrade		Masterplan	2028+		
269a	Indonesia	Kijing (West Kalimantan)		Kijing Terminal - Phase 1A (Initial)	Pelindo II	0.20	1,000	15.0	Greenfield	319	Construction	2024 e		
1322	New Zealand	Lyttelton				0.12			Expansion	75	Completed	2023		
908	New Zealand	Napier		Wharf 6 expansion		0.05 e	350	13.0	Expansion		Completed	2022	X	
1320	New Zealand	Tauranga		Sulphur Point		0.30 e	285		Expansion	69	Masterplan	2026 e		(X)
1321	New Zealand	Whangarei		Northport New Container Terminal		0.45	270		Greenfield		Masterplan	2028+ e		
789	Pakistan	Gwadar		CPEC - Phase II	COPHC (China Overseas Ports Hold. Comp.)	1.20 e	2,700	14.5	Greenfield		Delay / Cancel	2025	X	
1407	Pakistan	Karachi		Karachi Gateway Terminal Limited (KGTL)		1.00 e			Reconstr.		Announced	2026		
1075	Pakistan	Karachi		Qasim International Container Terminal	DP World Karachi	0.20 e	50		Upgrade	80	Completed	2021		
913a	Pakistan	Karachi		SAPT - Phase 2	HPH, South Asia Pakistan Terminals (SAPT)	0.70 e	750	18.0	Expansion		Completed	2023		X
913b	Pakistan	Karachi		SAPT - Phase 2	HPH, South Asia Pakistan Terminals (SAPT)	1.20 e		18.0	Upgrade		Construction	2025 e		X
791	Pakistan	Karachi		SAPT - Phase 3-5	HPH, South Asia Pakistan Terminals (SAPT)	4.00 e		18.0	Greenfield		Masterplan	2028+		X
1408	Papua New Guinea	Kimbe		Kimbe Port		0.05 e			Upgrade		Announced	2027 e	X	
865	Papua New Guinea	Lae		Lae Port - East Tidal Basin Stage 2	ICTSI	0.14	240	12.0	Upgrade		Completed	2023		X
324	Philippines	Cebu		Cebu International Container Terminal (CICT) - Phase I		0.50	500	12.0	Greenfield	199	Announced	2024		
1409a	Philippines	Cebu		Cebu South Harbor & Container Terminal Complex		0.10 e		11.0	Greenfield		Completed	2023	X	
1409b	Philippines	Cebu		Cebu South Harbor & Container Terminal Complex		0.30 e		11.0	Upgrade		Construction	2025 e		
808	Philippines	Davao		DICT - Phase 2		0.20 e	150		Greenfield	50	Completed	2023		

Project delays are not uncommon. Therefore, prospects for project completion are rated per project and per country/region, taking into account historical and projected container terminal throughput, as well as past capacity additions.

The analysis part of the report includes:

- review and forecast of container throughput and container handling capacity until 2030,
- sum-up of the project pipeline,
- announced projects vs. project execution,
- supply/demand assessment per region,
- terminal automation.



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